



Charging
Delivery Body

Charging Delivery Body

29 November 2017



Agenda Item	Lead	Documents
1. Introductions & apologies	Frances Warburton – Ofgem	
2. Approval of Draft Minutes	Frances Warburton – Ofgem	Via email
3. Review of Actions log	Frances Warburton – Ofgem	Presentation
4. Charging Futures Forum feedback	David Wildash – Lead Secretariat	Presentation
5. Electric vehicles	Stephen Perry - Ofgem	Presentation
6. Access and Forward Looking Charges Task Force update	Stephen Perry - Ofgem	Discussion
7. Standing Agenda Item – updates on existing & new Charging Modifications	Code Administrators	Discussion
8. Standing Agenda item – Key messages to be shared with Code Panel meetings	All	Discussion
9. 2018 Meeting dates for the Charging Delivery Body & Charging Futures Forum	Alice Grayson - Lead Secretariat	Presentation
10. Any other business	All	

4. Charging Futures Forum Update

David Wildash



Summary

- > Good attendance with a wide spread of user types
- > Positive feedback about how the forum was run and engaging discussions
- > Feedback shows a real need to continue to simplify, signpost and summarise content
- > Next forum is booked for 28th February 2018
 - > strong focus on task force work

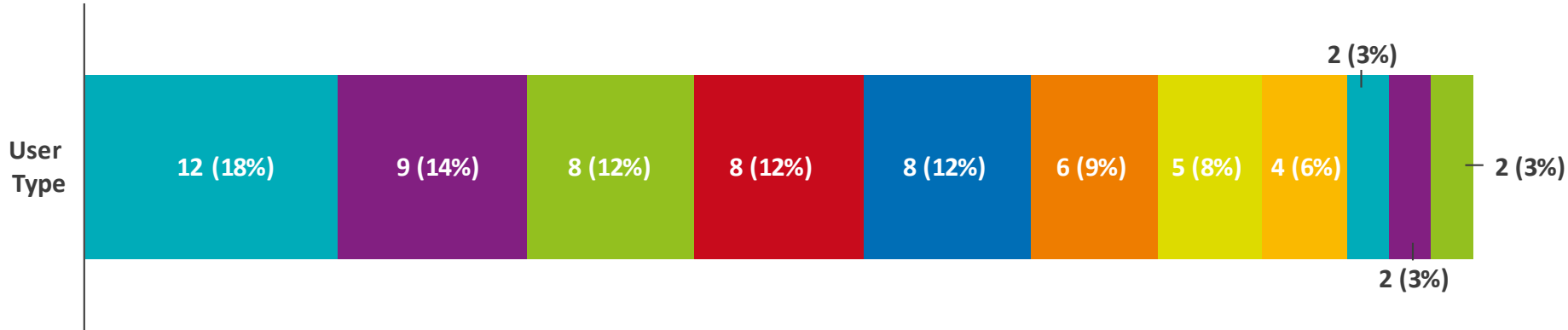


Attendance

Total Attendance: 84

Industry parties: 64

Ofgem (11) & NG (9)



 Tx & Dx connected generation

 Supplier

 Distribution connected generation

 Energy related industry or trade body

 Network Owner

 Consultant / Advisor

 Demand

 Consumer body or representative

 Code Administrator

 Government body

 Transmission connected generation

➤ 'Promoter' responses

- > Excellent forum
- > Speakers were well prepared
- > Good efforts at inclusivity
- > Good quality of dialogue about Access Rights and on the Targeted Charging Review
- > Most engaging regulatory event I've been to



'Detractor' response

- > Please issue any papers in a timely fashion
- > The first CFF meeting felt mostly like Ofgem ticking boxes, rather than favoring actual and critical feedback
- > The whole process is inaccessible unless you are a charging expert / consultant / specialist
- > The forum failed to clearly articulate a problem and explain how it would solve that problem
- > Felt heavily biased towards network operators and generators rather than users

Feedback by User Type

User Type	Average Score	Comments
Consumer Bodies	8.0	<ul style="list-style-type: none">• Most sessions were very useful or extremely useful• Felt sli.do was overused and made the Q&A too passive
Network Owners	7.8	<ul style="list-style-type: none">• Most of the sessions were very useful or extremely useful• Would like the day to finish earlier• More time to input/influence the discussions in the breakout sessions
Suppliers	7.8	<ul style="list-style-type: none">• All suppliers scored the TCR and Access breakout sessions as very useful or extremely useful• More time required to read papers ahead of the forum• Significant risk that large, well-resourced players will influence priorities
Tx & Dx connected generation	7.3	<ul style="list-style-type: none">• Found most of the sessions very useful• Would like more individual contact with decision makers• Felt the forum should be smaller to have a better debate

Feedback by User Type

User Type	Average Score	Comments
Distributed connected generation	7.0	<ul style="list-style-type: none">• The papers should have been published further in advance of the forum• First session was very repetitive• Information needs to be provided in a clearer format
Transmission connected generation	6.0	<ul style="list-style-type: none">• Ofgem's vision of the developing energy system was the most useful session• They have asked for more individual contact with the decision makers• Academic reasoning behind the decisions being made is required
Distributed connected demand	5.3	<ul style="list-style-type: none">• Needed more time to process information before the forum as well as during• Information needs to be simpler• Felt the forum was mainly aimed at network operators and generators rather than users

➤ How we can improve

Briefing packs in advance of the forum

Papers published with enough time to digest

More domestic consumer presence

Illustrate impact of options

Keep stakeholders up to date

Less jargon

Clear updated timeline on the work which will be necessary

Ensure task forces have drive and are not a talking shop

Time in forum for critical thinking



Recommendations

- > Create pre-read materials before each forum
- > Ofgem to create briefing documents for the papers they publish
- > Publish papers in a reasonable time before the forum to ensure enough time to read and digest information
- > Continue to develop training material, including material for beginners and more advanced players
- > Continue work to simplify materials and remove jargon
- > Design forum agenda to ensure enough time for critical thinking

5. Electric Vehicles


Stephen Perry



Electric Vehicles update

There are several groups that are discussing the impact of EVs.

- > **BEIS/OLEV/Ofgem working group** – a new group has been set up to identify and address any barriers to the rollout of EVs. This will include retail and metering barriers, as well as network barriers.
- > **EV Network Group** – a new group will be set up comprising of OLEV/BEIS/ENA/NG. It will review issues associated with rapid uptake of EVs and forecasts of EV growth up to 2050.
- > **ENA** – a DNO group focusing on technical issues associated with the rollout of EVs.
- > **Ofgem work** – we are undertaking work to address the growth of EVs as part of our work on RIIO2, half-hourly settlement reform and electricity network access reform. We are also considering what further work we may need to undertake.



6. Access and Forward Looking Charges Task Force update

Stephen Perry, Ofgem



Task Force update since last CDB

- > **Secretariat** – We have appointed ENA to be the Secretariat for both TFs.
- > **TF Outputs** – We have identified high-level outputs and developed initial thinking on the activities needed to deliver these outputs. We intend to discuss this further with the TF Members to develop thinking.
- > **Terms of Reference**– We published drafts Terms of Reference for both TFs alongside our working paper at the start of November.
- > **TF Members** – We received expressions of interest to be TF Members and have made a decision on TF Members.
- > **TF Meetings** – The first TF Meeting is being held on 1 December. This meeting is joint across both TFs. We have dates pencilled in for future meetings as well.
- > **Ofgem workshops** – Next year, Ofgem intends to host workshops with non-TF Members to discuss options for reform. We will advertise these via the CFF.



Task Force outputs – options analysis



Date	Task
Dec 17/Jan 18	Produce a document identifying the initial options agreed for further assessment.
Feb/March 18	Produce a document assessing each of the detailed options, based on the agreed assessment criteria.
End of April 18	Produce a report outlining the TF's conclusions on what changes should be taken forward.

- > We intend to discuss and agree a plan for delivering these outputs with the TF this week.
- > We are expecting the TFs to be undertaking high-level development work and informing this with quantitative assessment where possible. We are not expecting this assessment to be as detailed as the modelling required for a modification.
- > We do not intend to provide financial support to the TF to procure their own legal or analytical support.

Tasks we will undertake

- > We plan to undertake our own analysis to understand the impact of any existing distortions, and the potential benefits of reform.
- > We intend to develop an initial Impact Assessment as part of the Summer 2018 consultation document on any initial options for reform.



Terms of Reference

Key roles

- > Ofgem will chair both TFs.
- > The ENA is the Secretariat for both TFs.

Ways of working

- > The work of the two TFs must be **closely integrated**, to develop a holistic, coordinated approach to reform.
- > **Engage with the wider industry** to help inform their thinking. Liaise closely with the CFF and ENA Open Networks Project and regularly report back on its progress and findings. The TF is also obligated publish documents on the CFF website.
- > TF Members will **actively contribute** towards the work of the TF. This will include completing tasks that contribute towards TF outputs. TF Members must be able to **work collaboratively**.



Task Force Members

Objective

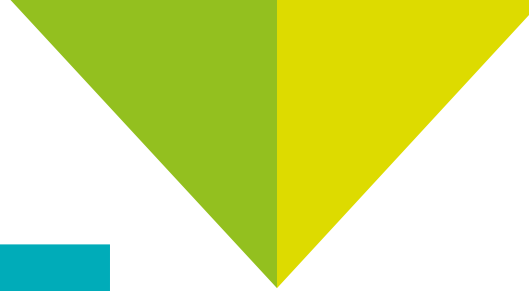
- > The TF should include broad range of industry representatives.
- > The TF Members should have relevant expertise and experience. TF Members should also be committed to making improvements.

Allocating Task Force members

- > We asked for parties to express interest in becoming TF members.
- > Based on the level of interest received (58), we needed to limit the number of TF members to ensure that we have productive meetings.
- > Firstly, we gave stakeholder groups the opportunity to agree representation amongst themselves.
- > Where parties were not able to agree, we made a decision based on the information submitted by the parties (eg relevant expertise, experience and interest) and the desire to ensure that a broad range of industry views are represented.



Forward-looking charges members



DNOs TO SO IDNO

Innogy Renewables UK Good Energy Citizens Advice Energy Intensive Users Group Energy Local

Association for Decentralised Energy Cornwall Insight EON Flexible Generation Group

Centrica Npower Scottish Power SSE plc



Access TF members

DNO

TO

SO

IDNO

Scottish Power
Renewables

Ecotricity

Citizens Advice

Energy
Intensive Users
Group

Regen SW

Association for
Decentralised
Energy

Cornwall
Energy

Flexible
Generation
Group

RES

Drax Group

EDF Energy

Engie

RWE Supply and
Trading and RWE
Generation



Task Forces meetings

Here are proposed Task Force meeting dates. We intend to confirm dates with TF Members this week.

Access Task Force	Forward Looking Charges Task Force
18 December 2017	21 December 2017
24 January 2018	25 January 2018
20 February 2018	
20 March 2018	21 March 2018
17 April 2018	

The meeting this week is being held at Prospero House, ETC Venues. All future meetings will be held at the ENA London offices.




Task Force meetings will be at least three hours long and will primarily be face-to-face.

7. Charging Modifications

Code Administrators

Holistic view of Charging Modifications – In flight

Implementation 

	2017				2018				2019			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
CUSC Charging Modifications												
<p>CMP250 – Stabilising BSUoS with at least a twelve month notice period</p> <p>Raised: 28/02/2015</p>	Code Administrator Consultation											
<p>CMP251 - Removing the error margin in the cap on total TNUoS recovered by generation and introducing a new charging element to TNUoS to ensure compliance with European Commission regulation 838/2010</p> <p>Raised: 28/02/2015 Submitted to Authority 14/10 /16</p>	Awaiting Authority Decision											
<p>CMP261- Ensuring the TNUoS paid by Generators in GB in Charging Year 2015/16 is in compliance with the £2.5/MWh annual average limit set in EU Regulation 838/2010 Part B (3)</p> <p>Raised: 03/03/2017 Submitted to Authority 23/06/17</p>	Authority rejected											
<p>CMP 264 - Embedded Generation Triad Avoidance Standstill</p> <p>Raised: 27/05/2016 Submitted to Authority 28/11/16</p>												
<p>CMP 265 - Gross charging of TNUoS for HH demand where embedded generation is in Capacity Market</p> <p>Raised: 27/05/2016 Submitted to Authority 28/11/16</p>												
<p>CMP268 - Recognition of sharing by Conventional Carbon plant of Not-Shared Year-Round circuits</p> <p>Raised: 31/10/2016 Submitted to Authority 30/08/2017</p>												



8. Key messages to be shared with Code Panel meetings

9. 2018 Meeting dates

Alice Grayson



2018 meeting dates

- > **Charging Delivery Body Meeting** - 31 January 2018, National Grid Offices, Strand, London
- > **Charging Futures Forum** - 28 February 2018, Prospero House, Borough, London (TBC)
- > **Charging Delivery Body Meeting** - w/c 19 March 2018

10. Any Other Business

